

Tight Gas & Duvernay Growth Resource & Infrastructure Analysis

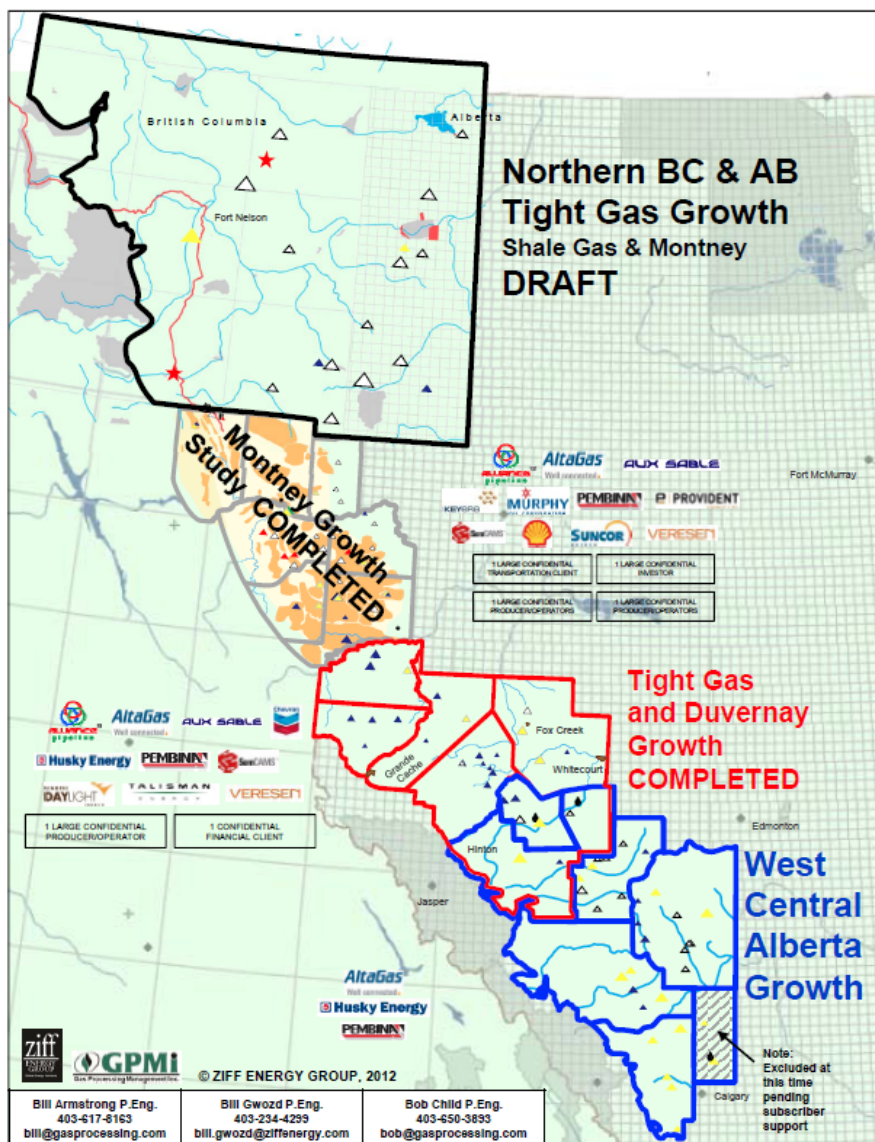


GPAC/PJVA Joint Conference

- 1) Processing CH₂S, CO₂, C₂ & NGL**
- 2) Duvernay Production to 2020**
- 3) Operational and Cost**
- 4) Transportation**

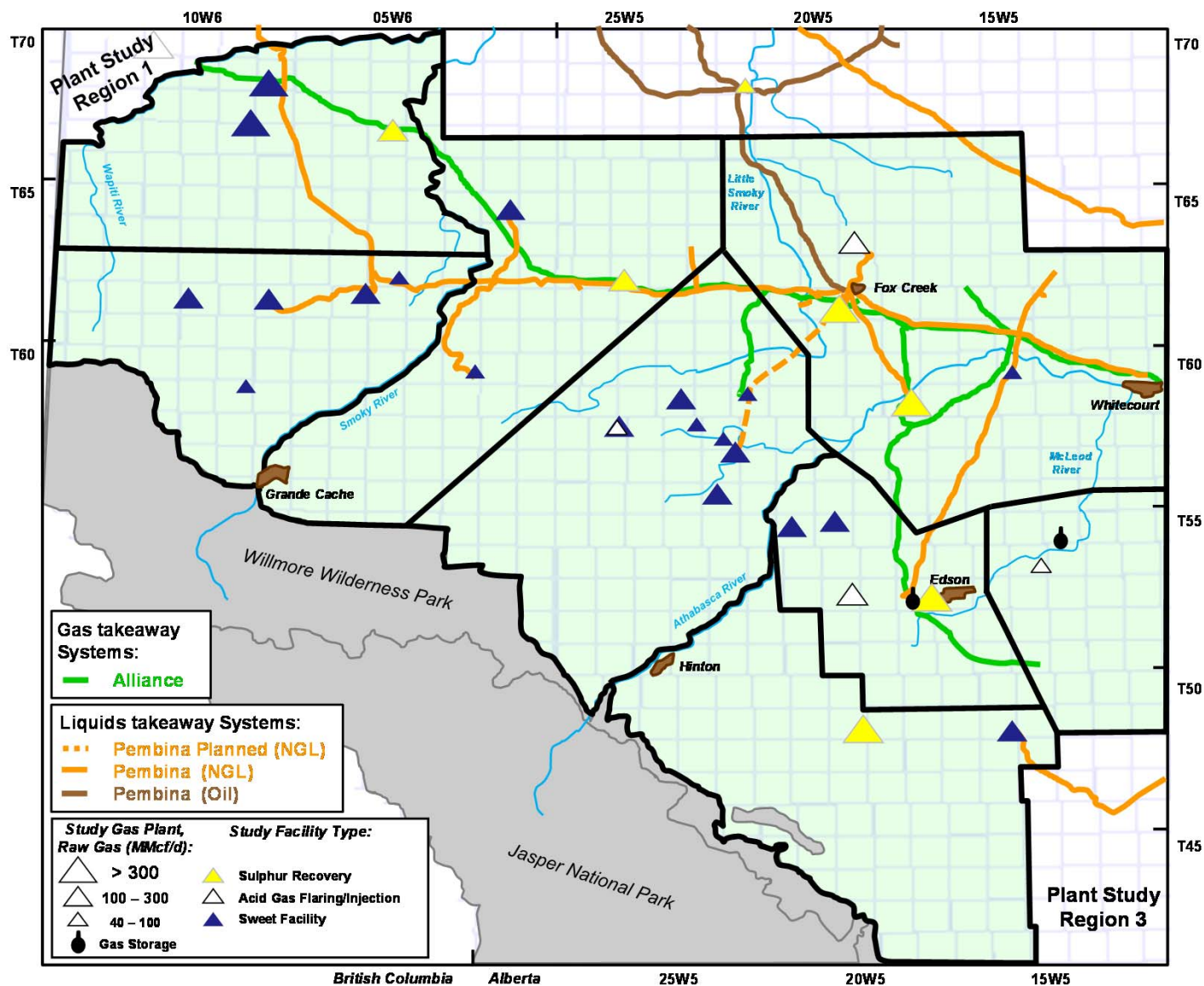
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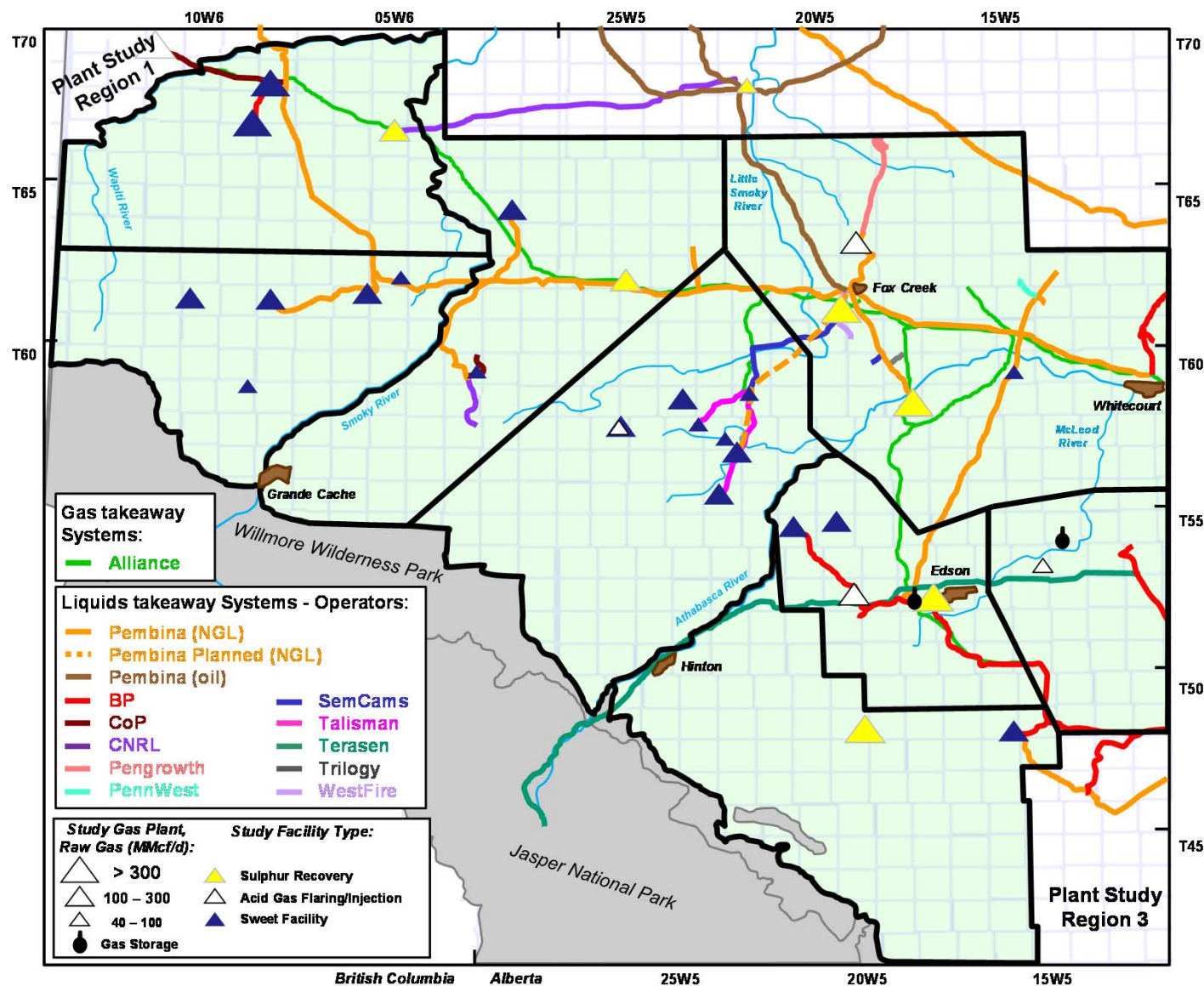


- Started Summer 2010
- Strong Client Support
- Huge Industry Savings
- Long Term Planning

NGL Pipeline System



Small NGL Takeaway Pipelines



Natural Gas Infrastructure

